**INTEREST RATES MARKET NOTICE**

**Date: 27 September 2016**

**Subject:** New Financial Instrument Listing

***(MERCEDES-BENZ SOUTH AFRICA LIMITED –“MBF052”)***

====================================================

The JSE Limited has granted a listing to **MERCEDES-BENZ SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 28 September 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MBF052

**Nominal Issued** R 600,000,000.00

**Issue Price** R 600,000,000.00

**Coupon** 8.258% (3 Month JIBAR as at 23 Sep 2016 of 7.358 % plus 90bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 September 2017

**Books Close Date** 18 March, 18 June, 18 September, 18 December

**Interest Payment Date(s)** 28 March, 28 June, 28 September, 28 December

**Last Day to Register** By 17:00 on17 March, 17 June, 17 September, 17 December

**Issue Date** 28 September 2016

**Date Convention** Following

**Interest Commencement Date** 28 September 2016

**First Interest Payment Date** 28 December 2016

**ISIN No.** ZAG000139643

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MBF052%20Pricing%20Supplement%2020160928.PDF*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MBF052%20Pricing%20Supplement%2020160928.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Theresa Madiba RMB +27 11 282 4874

Corporate Actions JSE +27 11 520 7000